

MARKET RELEASE

28 September 2017

Seymour Whyte Limited

TRADING HALT

The securities of Seymour Whyte Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 2 October 2017 or when the announcement is released to the market.

Security Code: SWL

Christopher Dobbs

ADVISER, LISTINGS COMPLIANCE



Seymour Whyte Limited ACN 105 493 203

28 September 2017

Belinda Mai Senior Adviser, Listings Compliance Australian Securities Exchange Limited Level 6, 20 Bridge Street Sydney NSW 2000

Dear Belinda

RE: Seymour Whyte Limited (ASX: SWL): Trading Halt Request

SWL requests that a trading halt be applied to its securities under ASX Listing Rule 17.1 pending an ASX announcement of the scheme meeting result.

We request that the trading halt commences immediately.

SWL requests that the trading halt continues until the earlier of an ASX release issued by the Company regarding the result of the scheme meeting and the opening of trade on Monday 2 October 2017, the second trading day after the day on which the request was made.

We confirm that we are not aware of any reason why the trading halt should not be granted.

Yours faithfully

Julie Tealby

Company Secretary