

Structured Investments
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28 September 2017

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh,

**Re: Westpac Self-Funding Instalments over securities in
SPDR S&P/ASX 200 Fund (STW) and SPDR MSCI Australia Select High Dividend Yield Fund (SYI)**

Westpac Banking Corporation is the issuer of the following Westpac Self-Funding Instalments over securities in STW and SYI.

STWSWA, STWSWR, STWSWT, STWSWX, STWSWZ, SYISWA, SYISWR and SYISWT

On 22 September 2017, SPDR announced estimated distributions for the period ending 29 September 2017 for STW and SYI. Westpac request a suspension from trading of the above warrants until Friday, 29 September 2017. The warrants will recommence trading on that date following an adjustment to the Completion Payment to take account of the respective distributions.

Should you require us to make a manual market in any of the above SFIs, please call Westpac Warrants desk on 1800 990 107.

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation