

MARKET RELEASE

29 September 2017

Real Energy Corporation Limited

TRADING HALT

The securities of Real Energy Corporation Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 3 October 2017 or when the announcement is released to the market.

Security Code: RLE

Stephanie So

Senior Adviser, Listings Compliance (SYDNEY)



Real Energy Corporation Limited Level 3, 32 Walker Street North Sydney NSW 2060 Telephone 02 9955 4008

29 September 2017

The Company Announcements Office Australian Stock Exchange Limited Level 4, 20 Bridge Street SYDNEY NSW 2000

Dear Sirs

Real Energy Corporation Limited – Trading Halt

Real Energy Corporation Limited (ASX code: RLE) requests an immediate trading halt be placed on its securities, until the earlier of a market opening on 3 October 2017 or the lodgment of an announcement to the ASX concerning a potential capital raising.

Real Energy Corporation Limited can see no reason why a trading halt should not be placed on its securities.

Yours faithfully

Ron Hollands Company Secretary