

MARKET RELEASE

29 September 2017

Lantern Hotel Group

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Lantern Hotel Group (the "Group") will be suspended from quotation immediately, in accordance with ASX Listing Rule 17.3, until the Group is in a position to satisfy the requirements of the ASX Listing Rules for reinstatement of its securities to quotation.

Security Code: LTN

George Tharian

ADVISER, LISTINGS COMPLIANCE (SYDNEY)