



3 October 2017

The Manager
Company Notices Section
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam,

Attached is the cover letter that was dispatched to Securityholders yesterday along with the final Goodman PLUS Trust distribution payment, realisation statement and Annual Tax statement.

Please contact the undersigned in relation to any queries.

Yours sincerely

Carl Bicego
Company Secretary



2 October 2017

Dear Securityholder,

Goodman PLUS Trust distribution payment, realisation statement and Annual Tax statement

As previously announced on 20 July 2017, Goodman has repurchased all outstanding units of Goodman PLUS in accordance with the terms of issue. All 3,269,665 units on issue were repurchased at the price of \$100 per security. In addition, all holders at the record date of 25 September 2017 received a distribution of \$1.414027 per Goodman PLUS for the 30 September 2017 distribution.

As a result of the repurchase, this will be the final distribution payment for holders of Goodman PLUS. The total proceeds payable to you for both the interest payment and the realisation of your Goodman PLUS are shown in the enclosed statement. We have also included your Annual Tax statement 2018 which reflects distributions that should be included in your Tax Return for the 2017-2018 financial year.

On behalf of Goodman, I would like to thank you for your support of Goodman Group through your Goodman PLUS holding.

Yours sincerely

Gregory Goodman
Group Chief Executive Officer