



## Notification of Consolidation/Split

## Announcement Summary

**Entity name**

ADVANCED NANO TECHNOLOGIES LIMITED

**Applicable security for the reorganisation**

ANO	ORDINARY FULLY PAID
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**Announcement Type**

Update to previous announcement

**Date of this announcement**

Tuesday October 3, 2017

**Reason for the Update**

Resolution has been approved at the Annual General Meeting

Refer to below for full details of the announcement

## Announcement Details

## Part 1 - Entity and announcement details

**1.1 \*Name of +Entity**

ADVANCED NANO TECHNOLOGIES LIMITED

**1.2 \*Registered Number Type**

ABN

**Registration Number**

54079845855

**1.3 \*ASX issuer code**

ANO

**1.4 \*The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Resolution has been approved at the Annual General Meeting

**1.4b \* Date of previous announcement(s) to this update**

Thursday September 7, 2017

**1.5 \*Date of this announcement**

Tuesday October 3, 2017

**1.6 \*Securities affected by the reorganisation**



ANO

ORDINARY FULLY PAID

## Part 2 - Approvals

**2.1 \*Are any of the below approvals required for the reorganisation before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	Tuesday October 3, 2017	Actual	Yes
<b>Comments</b> <input type="text"/>			

## Part 3 - Reorganisation timetable and details

**3.1 \*+Record date**

Friday October 6, 2017

**3.2 Date of +security holder meeting**

Tuesday October 3, 2017

**3.3 Last day for trading in the pre-re-organised +securities**

Wednesday October 4, 2017

**3.4 \*Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Thursday October 5, 2017

**3.5 Record date**

Friday October 6, 2017

**3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis**

Monday October 9, 2017

**3.7 \*+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis**

Friday October 13, 2017

**3.8 Trading starts on a normal T+2 basis**

Monday October 16, 2017

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Wednesday October 18, 2017

## Part 4 - Reorganisation type and details

**4.1 \*The reorganisation is**

+Security consolidation

**4.1a \*Consolidation ratio: the +securities will be consolidated on the basis that every**

10

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 \*Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after reorganisation

**5.1 \*+Securities on issue before and after the reorganisation**

<b>*ASX +Security Code</b> ANO	<b>*ASX +Security Description</b> ORDINARY FULLY PAID		
<b>Quoted/unquoted</b> Quoted	<b>Number on issue before reorganisation</b> 585,839,150	<b>Number on issue after reorganisation</b> 55,979,743	<b>Estimate/Actual</b> Estimated

## Part 6 - Further information

**6.1 Further information relating to the reorganisation**

The consolidation is subject to shareholder approval proposed to be given on 3 October 2017. Please refer to the Notice of Meeting of 4 September 2017 in this regard.

As at the date of this document, there are 585,839,150 shares on issue. The number shares referred to in question number 5.1 above (being 559,797,431 shares) is the number of shares to be consolidated after a proposed buy back of shares to be approved at the AGM on 3 October 2017. The shares will be bought back on the same date. If the buy back is not approved the number of shares to be consolidated will be 585,839,150.

**6.2 Additional information for inclusion in the Announcement Summary**