

ASX RELEASE 3 October 2017

Allocation Price for shares issued through the Dividend Reinvestment Plan

Homeloans Limited (ASX:HOM) wishes to announce that the allocation price for the shares to be issued under the Dividend Reinvestment Plan for the final dividend to be paid on 5 October 2017 is 43.37 cents per share. This includes a 2.5% discount as determined by the Directors in accordance with the Dividend Reinvestment Plan Rules and previously announced to the market as part of the Dividend notification on 28 August 2017.

Shares will be issued to participants in the Dividend Reinvestment Plan on 5 October 2017.

Peter Fitzpatrick Company Secretary

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