

Notice reference number:

Notice date: 3/10/2017

What's this about?

Effective date: 5/10/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

AuMake International Limited –Reinstatement to Official Quotation

Description

The securities of AuMake International Limited (the “Company”) were suspended from Official Quotation on 16 December 2015.

The securities of the Company will be reinstated to official quotation, following compliance with listing rule 11.1.3, effective from the commencement of trading on Thursday, 5 October 2017.

Quoted Securities: 154,352,276 fully paid ordinary shares

ASX Code: AU8

Time: Group 1, 10:00:00 +/- 15 seconds AEDT

Date: 5 October 2017

ASX Trade Abbreviation: AUMAKE INT

ISIN: AU000000AU87

Home Branch: Sydney

Industry Classification: TBA

Registered Office: Suite 8
1297 Hay Street
West Perth WA 6005
Phone: (08) 9322 6009
www.aumake.com.au

Company Secretary: Peter Zhao

Share Registry: Computershare Investor Services Pty Ltd

Level 11
172 St Georges Terrace
Perth WA 6000
Phone: (08) 9323 2000

<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>Place of Incorporation:</u>	Queensland
<u>Activities:</u>	The sale of trusted Australian products, primarily to “daigou” and Chinese tourists, through the Company’s wholesale warehouses, retail stores and online e-commerce platform.
<u>ASX Restricted Securities:</u>	74,196,952 fully paid ordinary shares to be classified as restricted securities for a period of 24 months from the date of reinstatement of the Company’s securities 10,353,125 fully paid ordinary shares to be classified as restricted securities for a period of 12 months from their date of issue, as follows:

Number	12 Month Restriction Period Beginning From:
125,000	27/02/2017
468,750	28/02/2017
218,750	1/03/2017
375,000	2/03/2017
1,728,125	3/03/2017
812,500	6/03/2017
625,000	10/03/2017
1,250,000	13/03/2017
1,718,750	15/03/2017
312,500	16/03/2017
1,718,750	17/03/2017
156,250	20/03/2017
468,750	21/03/2017
312,500	1/04/2017
62,500	14/06/2017
10,353,125	Total

5,000,000 options exercisable at \$0.20 each on or before 29 September 2022 to be classified as restricted securities for a period of 24 months from the date of reinstatement of the Company’s securities.

25,000,000 Class A Performance Shares to be classified as restricted securities for a period of 24 months from the date of reinstatement of the Company’s securities.

25,000,000 Class B Performance Shares to be classified as restricted securities for a period of 24 months from the date of reinstatement of the Company’s securities.

Securities not quoted: Nothing in addition to the ASX restricted securities noted above.

What do I need to do and by when?

Instructions

Please refer to the Company's prospectus dated 21 August 2017 for further information.

Need more information?

Issued by

Adrian Smythe

Disclaimer