

MARKET RELEASE

4 October 2017

AuMake International Limited

PRE-REINSTATEMENT DISCLOSURE

The securities of AuMake International Limited (Company) will be reinstated to official quotation from the commencement of trading on Thursday, 5 October 2017, following the Company's compliance with Listing Rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

- 1. Appendix 1A
- 2. Information Form and Checklist
- 3. Distribution schedule
- 4. Top 20 holders list
- 5. The Annual Financial Reports of ITM Corporation Ltd for the years ended 30 June 2016 and 2017
- 6. The Annual Reports of Aumake Australia Pty Limited for the years ended 30 June 2016 and 2017
- 7. An updated capital structure table
- 8. The Company's securities trading policy
- 9. A statement setting out the number of securities subject to ASX restrictions
- 10. Securities Trading Policy
- 11. Various confirmations from the Company

Security Code: AU8

Adrian Smythe

Manager, Listings Compliance