ASX Announcement

4 October 2017

Completion of \$8 million Placement

Terramin Australia Limited (ASX: TZN) is pleased to announce that it has completed the share placement which it announced on 27 September 2017. The Company agreed to place shares to a number of sophisticated investors to raise \$8 million (**Placement**) in 2 tranches.

The second and final tranche of the Placement completed today with the issue of 10,119,047 shares at the same price as the previous tranche (\$0.168 per share).

For further information, please contact:

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