

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme MAYUR RESOURCES LIMITED

ACN/ARSN ARBN 619 770 277

1. Details of substantial holder (1)

Name DTJ Co Pty Ltd <DTJ Family Trust>
ACN/ARSN (if applicable) ACN 152 958 293

The holder became a substantial holder on 19/09/2017

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities | Person's votes (5) | Voting power (6) |
|-------------------------|----------------------|--------------------|------------------|
| ordinary | 50,000,000 | 50,000,000 | 37.373% |
| | | | |

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|-----------------------------------|--|--------------------------------|
| DTJ Co Pty Ltd <DTJ Family Trust> | Holder of ordinary shares pursuant to a share purchase agreement between, amongst others, DTJ Co Pty Ltd as trustee for DTJ Family Trust | ORD – 50,000,000 |
| Paul Mulder | Paul Mulder is taken under section 608 of the <i>Corporations Act 2001</i> (Cth) to have a relevant interest in the above securities by reason of being one of the beneficiaries of the trust. | ORD – 50,000,000 |

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Class and number of securities |
|-----------------------------------|-----------------------------------|--|--------------------------------|
| DTJ Co Pty Ltd <DTJ Family Trust> | DTJ Co Pty Ltd <DTJ Family Trust> | DTJ Co Pty Ltd <DTJ Family Trust> | ORD- 50,000,000 |
| | | | |

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) | | Class and number |
|-----------------------------------|---------------------|--------------------------|----------|------------------|
| | | Cash | Non-cash | |
| DTJ Co Pty Ltd <DTJ Family Trust> | 13 June 2011 | \$769 (\$7.69 per share) | | ORD- 100 |
| DTJ Co Pty Ltd <DTJ Family Trust> | 31 May 2013 | N/A | | ORD –49,999,900 |

| | | | |
|--|--|--|--|
| | | | |
|--|--|--|--|

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

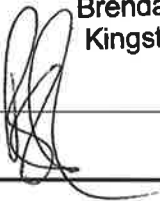
| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|--|
| Paul Mulder | Paul Mulder is taken under section 608 of the <i>Corporations Act 2001</i> (Cth) to have a relevant interest in the securities by reason of being one of the beneficiaries of the trust. |

7. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|-----------------------------------|---|
| DTJ Co Pty Ltd <DTJ Family Trust> | Level 16, 333 Ann Street, Brisbane, Queensland 4000 |
| Paul Mulder | 44 Moreton Street, New Farm, Queensland 4005 |

Signature

| | | | |
|------------|---|----------|-------------------------|
| print name |  <p>Brendan Charles Kingston Power</p> | capacity | Director and Individual |
| sign here | <hr/> | date | 26/09/2017 |

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Section 671B

Notice of initial substantial holder

To Company Name/Scheme MAYUR RESOURCES LIMITED

ACN/ARSN ARBN 619 770 277

1. Details of substantial holder (1)

Name MAYPNG PTY LTD
ACN/ARSN (if applicable) ACN 168 605 883

The holder became a substantial holder on 19/09/2017

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities | Person's votes (5) | Voting power (6) |
|-------------------------|----------------------|--------------------|------------------|
| ordinary | 15,268,036 | 15,268,036 | 11.412% |
| | | | |

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|-----------------------------|--|--------------------------------|
| MAYPNG PTY LTD | Holder of ordinary shares pursuant to a share purchase agreement between, amongst others, MAYPNG PTY LTD as trustee for NKF Trust and Mahony Family Trust. | ORD – 15,268,036 |

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Class and number of securities |
|-----------------------------|---------------------------------|--|--------------------------------|
| MAYPNG PTY LTD | MAYPNG PTY LTD | MAYPNG PTY LTD | ORD - 15,268,036 |
| | | | |

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) | | Class and number of securities |
|-----------------------------|---------------------|--|----------|--------------------------------|
| | | Cash | Non-cash | |
| MAYPNG PTY LTD | 22 May 2014 | \$1,599,890 (\$0.37 per share) | | ORD- 4,274,004 |
| MAYPNG PTY LTD | 7 July 2017 | Shares in the Company's subsidiaries worth \$3,688,014 | | ORD –10,683,261 |
| MAYPNG PTY LTD | 10 July 2017 | N/A | | ORD – 310,771 |

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:


| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | |

7. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|----------------|--|
| MAYPNG PTY LTD | Riverside Centre Suite 1903, 123 Eagle Street, Brisbane, Queensland 4000 |
| | |

Signature

| | | | |
|------------|---|----------|-------------------------|
| print name | Andrew E. King | capacity | Director and Individual |
| sign here |  | date | 26/09/2017 |

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Notice of initial substantial holder

To Company Name/Scheme MAYUR RESOURCES LIMITED

ACN/ARSN ARBN 619 770 277

1. Details of substantial holder (1)

Name QMP NOMINEES PTY LTD as trustee for the QFL Agencies Trust

ACN/ARSN (if applicable) ACN 616 644 734

The holder became a substantial holder on 19/09/2017

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities | Person's votes (5) | Voting power (6) |
|-------------------------|----------------------|--------------------|------------------|
| ordinary | 15,268,036 | 15,268,036 | 11.412% |
| | | | |

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|-----------------------------|---|--------------------------------|
| QMP NOMINEES PTY LTD | Holder of ordinary shares pursuant to a share purchase agreement between, amongst others, QMP Nominees as trustee for the QFL Agencies. | ORD – 15,268,036 |

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Class and number of securities |
|-----------------------------|---------------------------------|--|--------------------------------|
| QMP NOMINEES PTY LTD | QMP NOMINEES PTY LTD | QMP NOMINEES PTY LTD | ORD - 15,268,036 |
| | | | |

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) | | Class and number of securities |
|--|---------------------|--|----------|--------------------------------|
| | | Cash | Non-cash | |
| QMP NOMINEES PTY LTD as trustee for the QFL Agencies Trust | 22 May 2014 | \$1,599,890 (\$0.37 per share) | | ORD- 4,274,005 |
| QMP NOMINEES PTY LTD as trustee for the QFL Agencies Trust | 7 July 2017 | Shares in the Company's subsidiaries worth \$3,688,014 | | ORD –10,683,260 |
| QMP NOMINEES PTY LTD as trustee for the QFL Agencies Trust | 10 July 2017 | N/A | | ORD – 310,771 |

6. Associates

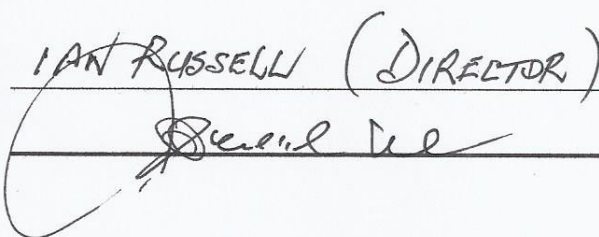
| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | |

7. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|--|---|
| QMP NOMINEES PTY LTD as trustee for the QFL Agencies Trust | 345 Ann Street, Brisbane, Queensland 4000 |
| | |

Signature

| | | | |
|------------|--|----------|-------------------------|
| print name | IAN RUSSELL (DIRECTOR) | capacity | Director and Individual |
| sign here |  | date | 26/09/2017 |

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Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme MAYUR RESOURCES LIMITED

ACN/ARSN ARBN 619 770 277

1. Details of substantial holder (1)

Name One Managed Investment Funds Limited as trustee for the Mayur Resources Employee Incentive Trust

ACN/ARSN (if applicable) ACN 117 400 987

The holder became a substantial holder on 19/09/2017

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities | Person's votes (5) | Voting power (6) |
|-------------------------|----------------------|--------------------|------------------|
| ordinary | 8,885,714 | 8,885,714 | 6.642% |
| | | | |

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|--|---|--------------------------------|
| One Managed Investment Funds Limited as trustee for the Mayur Resources Employee Incentive Trust | Holder of ordinary shares pursuant to an Employee Incentive Trust Deed between Mayur Resources Pte. Ltd and One Managed Investment Funds Limited. | ORD – 8,885,714 |

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Class and number of securities |
|--|--|--|--------------------------------|
| One Managed Investment Funds Limited as trustee for the Mayur Resources Employee Incentive Trust | One Managed Investment Funds Limited as trustee for the Mayur Resources Employee Incentive Trust | One Managed Investment Funds Limited as trustee for the Mayur Resources Employee Incentive Trust | ORD - 8,885,714 |
| | | | |

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) | | Class and number of securities |
|--|---------------------|--|----------|--------------------------------|
| | | Cash | Non-cash | |
| One Managed Investment Funds Limited as trustee for the Mayur Resources Employee Incentive Trust | 10 July 2017 | Services – continued completion of employment responsibilities over past 5 years | | ORD- 8,885,714 |

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | |

7. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|--|--|
| One Managed Investment Funds Limited as trustee for the Mayur Resources Employee Incentive Trust | Level 11, 20 Hunter Street, Sydney, New South Wales 2000 |
| | |

Signature

FRANK JOHN TEARLE

print name

capacity Director and Individual

sign here

Frank Tearle

date 29/09/2017