

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **Keybridge Capital Limited (ASX: KBC)**ACN/ARSN **ACN 088 267 190****1. Details of substantial holder (1)**Name **Wilson Asset Management Group (refer entities listed in Anneuxure A)**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

02/10/2017

The previous notice was given to the company on

07/09/2017

The previous notice was dated

05/09/2017**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>Ordinary Shares</b>	<b>28,576,292</b>	<b>17.99%</b>	<b>30,424,472</b>	<b>19.16%</b>

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
<b>See Annexure B</b>					

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
<b>WAM Capital Limited</b>	<b>RBC Investor Services</b>	<b>WAM Capital Limited</b>	<b>Management of portfolio of investments of WAM Capital Limited</b>	<b>27,123,055 ordinary shares</b>	<b>27,123,055 ordinary shares</b>
<b>WAM Active Limited</b>	<b>RBC Investor Services</b>	<b>WAM Active Limited</b>	<b>Management of portfolio of</b>	<b>2,078,984 ordinary</b>	<b>2,078,984 ordinary</b>

			investments of WAM Active Limited	shares	shares
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	RBC Investor Services	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	Management of portfolio of investments of Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	1,222,433 ordinary shares	1,222,433 ordinary shares

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Refer to Annexure A	

## Signature

print name      **Geoff Wilson**      capacity      **Director**

sign here            date      **4/10/2017**

### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

## Annexure A

### Wilson Asset Management Group

#### 1. Details of Wilson Asset Management Group

Name	ACN / ARSN
Wilson Asset Management (International) Pty Limited	(ACN 081 047 118)
MAM Pty Limited	(ACN 100 276 542)
WAM Capital Limited	(ACN 086 587 395)
WAM Research Limited	(ACN 100 504 541)
WAM Active Limited	(ACN 126 420 719)
WAM Leaders Limited	(ACN 611 053 751)
WAM Microcap Limited	(ACN 617 838 418)
Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	(ACN 081 032 000)
Century Australia Investments Limited	(ACN 107 772 761)

#### 6. Addresses

Name	Address
Wilson Asset Management (International) Pty Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
MAM Pty Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
WAM Capital Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
WAM Research Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
WAM Active Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
WAM Leaders Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
WAM Microcap Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
Botanical Nominees Pty Limited	Level 11, 139 Macquarie Street, Sydney NSW 2000
Century Australia Investments Limited	Level 12, 680 George Street, Sydney NSW 2000
RBC Investor Services	Level 47, 2 Park Street, Sydney NSW 2000
BNP Paribas Securities Services	Level 4, 60 Castlereagh Street, Sydney NSW 2000

Signed: 

Date: 04/10/2017

**ANNEUXURE B**

Date of Change	Persons whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected	Persons votes affected
20-Sep-17	WAM Active Limited	On Market Purchase	1,830.72	19,642 Ordinary Shares	19,642
20-Sep-17	WAM Capital Limited	On Market Purchase	26,959.71	289,253 Ordinary Shares	289,253
20-Sep-17	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On Market Purchase	1,221.45	13,105 Ordinary Shares	13,105
29-Sep-17	WAM Active Limited	On Market Purchase	6,164.53	61,510 Ordinary Shares	61,510
29-Sep-17	WAM Capital Limited	On Market Purchase	90,781.58	905,823 Ordinary Shares	905,823
29-Sep-17	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On Market Purchase	4,113.03	41,040 Ordinary Shares	41,040
02-Oct-17	WAM Active Limited	On Market Purchase	3,165.55	31,586 Ordinary Shares	31,586
02-Oct-17	WAM Capital Limited	On Market Purchase	46,617.03	465,147 Ordinary Shares	465,147
02-Oct-17	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On Market Purchase	2,112.04	21,074 Ordinary Shares	21,074

**Signed:**
**Date:** 04/10/2017