

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	JustKapital Limited
ABN	72 088 749 008

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Philip Kapp
Date of last notice	24 February 2017

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect interest
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Twin Investors Pty Limited ATF The Twin A/C
Date of change	29 September 2017 to 3 October 2017
No. of securities held prior to change	• 7,322,067 fully paid ordinary shares • 664,263 unlisted options, exercisable at \$0.25 per option, expiring on 10/03/18 • 1,600,000 unlisted and unvested options, exercisable at \$0.25 per option, vest when the 20 day VWAP of the Company's share price is \$0.40 or above, expiring on 10/03/18 • 500 Convertible Bonds • 1,817,345 Rights
Class	Ordinary Shares
Number acquired	220,000 Ordinary Shares
Number disposed	0

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Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$40,300
No. of securities held after change	7,542,067 fully paid ordinary shares 664,263 unlisted options, exercisable at \$0.25 per option, expiring on 10/03/18 1,600,000 unlisted and unvested options, exercisable at \$0.25 per option, vest when the 20 day VWAP of the Company's share price is \$0.40 or above, expiring on 10/03/18 500 Convertible Bonds 1,817,345 Rights
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On market trade

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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⁺ See chapter 19 for defined terms.