

5 October 2017

ASX Market Announcements  
ASX Limited  
Level 4, Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Dear Sir / Madam

**Xanadu Mines Ltd (ASX Code: XAM)**

**Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by Xanadu Mines Ltd (ACN 114 249 026) (**Xanadu**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

On 28 September 2017, Xanadu announced a placement of ordinary shares to institutional investors (**Institutional Placement**) to raise approximately \$15.4 million at \$0.20 per fully paid ordinary share in Xanadu (**New Shares**).

Xanadu confirms that it will today issue 76,785,295 New Shares to institutional investors under the Institutional Placement.

Xanadu advises that:

- a) the New Shares will be offered without disclosure under Part 6D.2 of the Act;
- b) this notice is being given under section 708A(5)(e) of the Act;
- c) as at the date of this notice, Xanadu has complied with:
  - i) the provisions of Chapter 2M of the Act as they apply to Xanadu; and
  - ii) section 674 of the Act as it applies to Xanadu; and
- d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Act that is required to be set out in this notice.

Yours faithfully



**Phil Mackey**  
Company Secretary