

MARKET RELEASE

5 October 2017

CARPENTARIA EXPLORATION LIMITED

TRADING HALT

The securities of Carpentaria Exploration Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Monday, 9 October 2017.

Security Code: CAP

Rupa Kapadia

ADVISER, LISTINGS COMPLIANCE



5 October 2017

Trading Halts Sydney Australian Securities Exchange Sydney NSW 2000

Dear Sir/Madam,

Carpentaria Exploration Limited Request for Trading Halt

Pursuant to Listing Rule 17.1, Carpentaria Exploration Limited (ASX: CAP) (the **Company**) requests a trading halt be placed on the Company's securities pending the release of an announcement with regards to a capital raising proposal.

The Company requests the trading halt take effect immediately, and remain in place until the earlier of the Company releasing an announcement, or the commencement of trading on Monday 9 October 2017.

The Company is not aware of any reason why the trading halt should not be granted, or of any other information necessary to inform the market about the trading halt.

Please call the undersigned if you have any queries in relation to this request.

Regards

Robert Hair

Company Secretary











