

5 October 2017

**360 Capital Group
APDC Unanimously Recommends 360 Capital Offer**

360 Capital Group (ASX: TGP) (Group) welcomes the Asia Pacific Data Centre Group (ASX: AJD) (APDC) Board of Directors' unanimous recommendation in support of 360 Capital's unconditional all cash offer of \$1.95 per APDC Security (360 Capital Offer or Offer), in the absence of a superior proposal.

The Offer price of \$1.95 cash per APDC Security represents compelling value. Specifically, it represents a:

- 24.6% premium to the \$1.565 closing price of the APDC Securities on 1 May 2017, the day before 360 Capital announced its acquisition of a 19.82% stake in APDC;
- 18.2% premium to APDC's net tangible assets per APDC Security as at 30 June 2017;
- 4.3% premium to the NextDC Offer of \$1.87; and
- 4.0% premium to the \$1.875 closing price of APDC Securities on 12 September 2017, the last trading day before the Announcement Date.

Importantly, as at the date of the Replacement Bidder's Statement dated 4 October 2017 (Bidder's Statement), the Offer is the **only takeover offer capable of being accepted by APDC securityholders**. The NextDC Offer has now lapsed and the Offer is unconditional, giving certainty to APDC securityholders.

If you accept the Offer for your securities, you will be paid within seven business days after the date the Bidder receives your acceptance.

Details of the Offer, including its terms, are set out in the Bidder's Statement. We strongly encourage APDC securityholders to read the Bidder's Statement together with the APDC Target Statement dated 4 October 2017 carefully, and then to accept the Offer as soon as possible.

The Offer is currently scheduled to close at **7:00pm (Sydney time), 6 November 2017**, unless further extended or withdrawn.

If you have any questions in relation to the Offer, or how to accept it, please contact the Offer Information Line on 1300 082 130 (from within Australia) or +61 (2) 8405 8860 (from outside Australia).

More information on the Group can be found on the ASX's website at www.asx.com.au using the Group's ASX code "TGP", on the Group's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1300 082 130 or emailing investor.relations@360capital.com.au

Alternatively, please contact:

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About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, property investment and funds management group concentrating on strategic investment and active investment management of property assets. The Group actively invests in direct property assets, property securities, real estate debt and various corporate real estate investments within Australian real estate markets on a private and public equity basis.

360 Capital Group

Incorporating 360 Capital Group Limited ABN 18 113 569 136 & 360 Capital Investment Trust ARSN 104 552 598

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