

6 October 2017

MotorCycle Holdings Limited (ASX: MTO) Entitlement Trading Commences

MotorCycle Holdings Limited (**MTO**) is conducting a fully underwritten renounceable entitlement offer to raise \$67 million at \$3.85 per share (**Entitlement Offer**).

Eligible shareholders who do not wish to take up their entitlement may wish to trade their entitlements on the ASX or off market (**Entitlement Trading**). Entitlement Trading will commence today (Friday, 6 October 2017) and will close on Friday, 13 October 2017.

You should refer to sections 2.6 and 2.7 of the Offer Document for further information about your Entitlement Trading options. The Offer Document was announced on 5 October 2017 and is available from MTO's website (www.mcholdings.com.au) and the ASX website (www.asx.com.au) under MotorCycle Holdings ticker code MTO.

If you do not understand any part of the Offer Document or are in doubt as to what you should do, you should consult your stockbroker, accountant, financial or other professional adviser immediately.

Hard copies of the Offer Document, together with a personalised entitlement and acceptance form, will be dispatched to eligible shareholders on 11 October 2017.

ENDS

For further information, please contact:

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