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**ASX Announcement**

**6 October 2017**

**ELANOR SUCCESSFULLY CLOSSES UNSECURED FIXED RATE NOTE ISSUE**

Further to the announcement dated 4 October 2017, Elanor Investors Group (“ENN” or “Group”) is pleased to announce that its unsecured note offering has closed significantly oversubscribed. Settlement of the \$40 million note offering is scheduled to occur on 17 October 2017.

Glenn Willis, ENN’s Managing Director and Chief Executive Officer, said: “We are very pleased with the support for the Group’s inaugural note offering. This note issue provides medium term, permanent, non-dilutive capital that will be used in conjunction with available bank facilities to fund our short to medium term growth.”

ENDS.

For further information regarding this announcement please contact:

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