

Notification of dividend / distribution

Update Summary

| Entity name G8 EDUCATION LIMITED | |
|---|---------------------|
| Security on which the Distribution will be pai GEM - ORDINARY FULLY PAID | d |
| Announcement Type Update to previous announcement | |
| Date of this announcement Friday October 6, 2017 | |
| Reason for the Update | |
| 4A.6 DRP Price update | |
| Refer to below for full details of the announce Announcement Details Part 1 - Entity and announcement details | |
| 1.1 Name of +Entity G8 EDUCATION LIMITED | Registration Number |
| 1.2 Registered Number Type ABN | 95123828553 |
| 1.3 ASX issuer code GEM | |
| 1.4 The announcement is Update/amendment to previous announcem | |

1.4a Reason for update to a previous announcement

4A.6 DRP Price update

1.4b Date of previous announcement(s) to this update Thursday September 28, 2017

1.5 Date of this announcement

Friday October 6, 2017

1.6 ASX +Security Code GEM



ASX +Security Description ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of one quarter

2A.3 The dividend/distribution relates to the financial reporting or payment period ending

ended/ending (date) Saturday September 30, 2017

2A.4 +Record Date

Wednesday September 27, 2017

2A.5 Ex Date

Tuesday September 26, 2017

2A.6 Payment Date Friday October 6, 2017

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

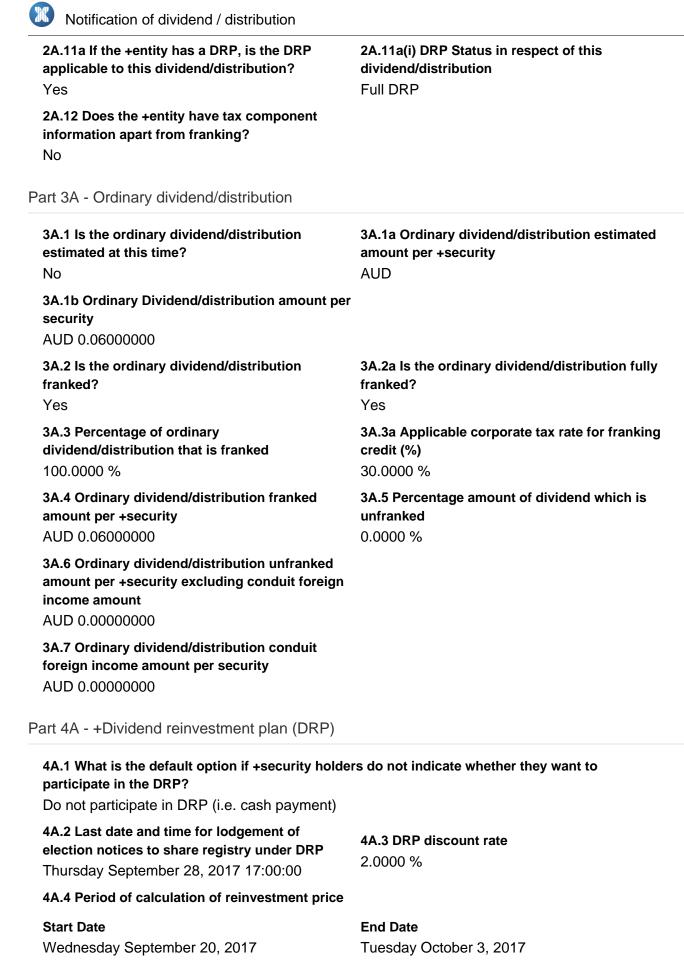
AUD - Australian Dollar

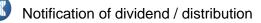
2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form AUD 0.06000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market? No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)





4A.5 DRP price calculation methodology

Share issued under the plan will be issued at a 2 percent discount to the volume weighted average market price for all GEM shares sold on the ASX during the 10 day trading period starting 5 trading days preceding and inclusive of the record day and ending 4 days immediately following the record date.

| 4A.6 DRP Price (including any discount): AUD 3.95900 | 4A.7 DRP +securities +issue date |
|--|--|
| 4A.8 Will DRP +securities be a new issue? Yes | 4A.8a Do DRP +securities rank pari passu from +issue date? Yes |

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation? No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation? No

4A.11 Are there any other conditions applying to DRP participation?

No

4A.12 Link to a copy of the DRP plan rules

https://g8education.edu.au/investor-information/corporate-governance/

4A.13 Further information about the DRP

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary