

Notice reference number: 1077.17.10

Notice date: 6/10/2017

What's this about?

Effective date: 6/10/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

MCP Master Income Trust – Admission and Commencement of Official Quotation

Description

MCP Master Income Trust (Trust) is expected to be admitted to the official list of ASX Limited (ASX) on Friday 6 October 2017.

Official quotation of the Trust's securities is expected to commence at 11:00 am AEDT on Monday 9 October 2017.

The Trust raised approximately \$516,180,370 pursuant to the offer under its product disclosure statement dated 26 July 2017 (Product Disclosure Statement) by the issue of 258,090,185 ordinary fully paid units at an issue price of \$2.00 per unit.

Quoted Securities: 258,090,185 fully paid ordinary units

ASX Code: MXT

Time: 11:00 am AEDT

Date: Monday 9 October 2017

ASX Trade Abbreviation: MCP MASTER

ISIN: AU000000MXT0

Home Branch: Sydney

Industry Classification: N/A

Registered Office: Level 18, 123 Pitt Street
Sydney NSW 2000

Phone: 1800 022 033
Website: www.metricscredit.com.au

Company Secretary: Mr Kevin Razavi

Share Registry: FundBPO Pty Limited
Level 1, 51-57 Pitt Street
Sydney NSW 2000

Phone: 1300 133 451

Balance Date: 30 June

CHESS:	Participating. The Trust will also operate an issuer sponsored sub-register.
Place of Establishment:	New South Wales
Distribution Policy:	See section 4.6 of the Product Disclosure Statement
Activities:	Listed investment trust
Joint Lead Managers:	Commonwealth Securities Limited, Morgans Financial Limited and Wilsons Corporate Finance Limited
ASX Restricted Securities:	Nil
Other securities not quoted:	Nil

[What do I need to do and by when?](#)

Instructions

Please refer to the Product Disclosure Statement.

[Need more information?](#)

For further information, please refer to the Product Disclosure Statement or contact Metrics Credit Partners Pty Ltd on 1300 010 311 from 8:30am to 5:00pm, Monday to Friday.

Issued by

Charlotte Hope

Contact Details

(02) 9227 0000

Disclaimer