

5 October 2017

Attention: Charlotte Hope, Senior Adviser, Listings Compliance (Sydney)
ASX Limited
20 Bridge Street
Sydney NSW 2000

The Trust Company (RE Services) Limited
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AFSL 235150

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Dear Charlotte

MCP Master Income Trust – ASX listing

We refer to the letter provided by ASX on 22 September 2017 (**ASX Letter**) confirming ASX's decision to admit the MCP Master Income Trust (**Fund**) to the official list of ASX and to quote its securities.

In satisfaction of condition 2.2.3 of the ASX Letter the number of ordinary units issued under each of the following (as defined in the product disclosure statement for the Fund) is as follows:

- (a) the Cornerstone offer: 2,040,000
- (b) the Broker firm offer: 250,159,899
- (c) the General offer: 5,890,286

Please do not hesitate to contact us should you have any questions.

Yours faithfully



For and on behalf of The Trust Company (RE Services) Limited as responsible entity of the MCP Master Income Trust

Name: Greg Wong
Position: Senior Legal Counsel