

9 October 2017

Lodged by ASX Online

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

MEDIA SPECULATION

Yellow Brick Road Holdings Limited (the Company) is aware of media speculation concerning “a potential acquirer of” the Company. The Company has not received either a formal or informal offer, nor is engaged in any discussions, in relation to any take-over bid for the Company.

If the Company becomes aware of any matter requiring disclosure, the Company will notify the market in the proper manner.

Yours faithfully,

YELLOW BRICK ROAD HOLDINGS LIMITED



Richard Shaw
Company Secretary