



State Gas Pty Ltd
ACN 617 322 488
GPO Box 525
Brisbane QLD 4001

Belinda Chiu
Senior Adviser, Listings Compliance
ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000

6 October 2017

Dear Belinda,

We confirm that the issue of 35,312,500 shares to Triangle Energy (Global) Limited on the conversion of B class shares has occurred.

We also confirm that 2,000,000 unquoted options have been issued to Ian Paton.

Kind regards

A handwritten signature in black ink, appearing to read "S. Yeates", written in a cursive style.

Suzanne Yeates
Company Secretary