

Notice reference number

Notice date: 09/10/2017

What's this about?

Effective date: 09/10/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

State Gas Limited – Admission and Commencement of Official Quotation

Description

State Gas Limited (Company) was admitted to the official list of ASX Limited (ASX) on Monday, 9 October 2017.

Official quotation of the Company's securities is expected to commence at 11.00 am AEDT on Tuesday, 10 October 2017.

The Company raised \$5,250,000 pursuant to the offer under its prospectus dated 4 September 2017 and supplementary prospectus dated 13 September 2017 (Prospectus) by the issue of 26,250,000 fully paid ordinary shares at an issue price of \$0.20 per share.

Quoted securities: 29,299,999 fully paid ordinary shares

ASX Code: GAS

Time: 11:00 am AEDT

Date: Tuesday, 10 October 2017

ASX Trade Abbreviation: STATE GAS

ISIN: AU000000GAS2

Home Branch: Sydney

Industry Classification: TBC

Registered Office: Level 8
46 Edward Street
Brisbane Queensland 4000
Phone: 0439 310 818
Website: www.state-gas.com

Company Secretary: Suzanne Margaret Yeates

Share Registry: Link Market Services Limited
Queensland
Tel: (07) 3320 2200

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation:	Western Australia
Dividend Policy:	See section 1.10 of the Prospectus
Activities:	Conventional gas exploration
Lead Manager:	Orbit Capital Pty Ltd
Restricted Securities:	<p>77,012,500 fully paid ordinary shares not be quoted and be classified as restricted securities for a period of 24 months from the date of official quotation</p> <p>2,000,000 options not be quoted and be classified as restricted securities for a period of 24 months from the date of official quotation. 1,000,000 options are exercisable at \$0.20 each and 1,000,000 exercisable at \$0.40 each, with the options expiring 36 months after the Company's admission to the official list of ASX.</p> <p>24,650,001 fully paid ordinary shares not be quoted and be classified as restricted securities for a period of 12 months from 21 June 2017</p> <p>3,850,000 fully paid ordinary shares not be quoted and be classified as restricted securities for a period of 12 months from 1 September 2017</p>
Securities not quoted:	Nothing in addition to the restricted securities above.

What do I need to do and by when?

Instructions

Please refer to the Prospectus.

Need more information?

For further information, please refer to the Prospectus

Issued by

Adrian Smythe

Contact Details

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Disclaimer