



Corporate Update - Relisting

As previously advised, ASIC has confirmed that it does not intend to take any action in connection with the matters relating to the section 33 notice previously advised to shareholders.

Matters remaining before relisting (as previously advised) are:

- a) Finalising a prospectus to allow a capital raise (which will result in the issuance of sufficient new shares to satisfy the 20% free float condition prescribed by the ASX to re-comply with Chapters 1 and 2 of the Listing Rules) to proceed,
- b) Determining the most appropriate arrangements for the capital raise (structure and price), and
- c) Undertaking the capital raise successfully

Preparation of the prospectus is proceeding with updating of financial and reserves information. The recent resignation for personal (health related) reasons of former Managing Director (MD), Mr Glen Lewis, is relevant to part (c) of the above matters, because Directors believe that marketing of the Company will not be successful until investors know who will be leading the Company. A structured search for a new MD is underway, however this process is unlikely to be completed, with a new appointee in place, before the end of 2017. As a result, relisting on the ASX is unlikely to occur before early 2018.

A timetable will be released when available.

About Realm

Information on Realm Resources Limited is available on the Company's website at www.realmresources.com.au.

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