

Australian Securities Exchange - Company Announcements Platform

Centuria Capital Group Retail Entitlement Offer

Sydney, 10 October 2017

Centuria Capital Group (ASX: CNI) confirms that it has today despatched to Eligible Retail Stapled Securityholders the Retail Entitlement Offer Booklet (as lodged with the ASX on Friday, 6 October 2017) and accompanying personalised Entitlement and Acceptance Forms in relation to the accelerated non-renounceable entitlement offer announced on Wednesday, 4 October 2017.

- Ends -

For more information please contact:

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About Centuria Capital Group

Centuria Capital Group (**CNI**) is an ASX-listed specialist investment manager with \$4.2 billion in funds under management. We offer a range of investment opportunities including listed and unlisted property funds as well as tax-effective investment bonds. Our drive, allied with our in-depth knowledge of these sectors and intimate understanding of our clients, allows us to transform opportunities into rewarding investments.

Any forward-looking statements included in this announcement involve subjective judgment and analysis and are subject to significant uncertainties, risks and contingencies, many of which are outside the control of, and are unknown to, CNI and its directors. In particular, they speak only as of the date of this announcement, they assume the success of CNI's business strategies, and they are subject to significant regulatory, business, competitive and economic uncertainties, risks and other factors. Actual future events may vary materially from forward looking statements and assumptions on which those statements are based. Other than as required by law, although they believe there is a reasonable basis for the forward-looking statements, neither CNI nor its directors, officers, employees or any related body corporate, gives any representation, assurance or guarantee (express or implied) as to the accuracy or completeness of any forward-looking statement or that the occurrence of any event, result, performance or achievement will actually occur. Recipients are cautioned not to place undue reliance on such forward-looking statements.