

10 October 2017

ASX Limited Level 4, 20 Bridge Street Sydney NSW 2000

By: E-lodgement

ACN 168 666 171

Level 27 420 George Street Sydney NSW 2000 Australia

GPO Box 3965 Sydney NSW 2001 Australia

T 61 2 8243 0888

F 61 2 8243 0880

E pmcapital@pmcapital.com.au

www.pmcapital.com.au

Weekly Net Tangible Asset (NTA) Update

PAF provides below its weekly NTA update as at 6 October 2017.

NET TANGIBLE ASSET BACKING PER ORDINARY SHARE (all figures are unaudited)	6 October 2017
NTA before tax accruals + franking credits ¹	\$1.2763
Approximate NTA after tax ²	\$1.1944

Yours faithfully PM Capital Asian Opportunities Fund Limited

Ben Skilbeck Director

^{1.} Includes \$0.0311 of franking credits.

^{2.} Net Tangible Assets (NTA) refers to the net assets of the Company after the accruals for net current and deferred tax liabilities/assets.