

Cadence Capital Limited (ASX:CDM) Share Purchase Plan - Notification Under ASIC Class Order 09/425

Sydney, 10th **October 2017**: Cadence Capital Limited (**Cadence Capital**) gives notice under paragraph 7(f)(ii) of ASIC Class Order 09/425 that:

- Cadence Capital will make offers to issue shares under a Share Purchase Plan (SPP) without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (Corporations Act).
- 2. This notice is given in accordance with ASIC Class Order 09/425.
- 3. As at the date of this notice:
 - (a) Cadence Capital has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Cadence Capital;
 - (b) Cadence Capital has complied with section 674 of the Corporations Act; and
 - (c) there is no "excluded information" in accordance with the requirements of sections 708A(7) and 708A(8) of the Corporations Act as if this notice were a notice under section 708A(5)(e) of the Corporations Act.

Wayne Davies Company Secretary, Cadence Capital Limited

Further information:

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