

11 October 2017

### Despatch of Offer Document

MotorCycle Holdings Limited (**MTO**) is conducting a fully underwritten renounceable entitlement offer to raise \$67 million at \$3.85 per share (**Entitlement Offer**).

#### Offer Document to Participate in Entitlement Offer

The Offer Document, together with a personalised entitlement and acceptance form will be despatched to eligible shareholders today. The Offer Document was announced on 5 October 2017 and copies of it are also available from MTO's website ([www.mcholdings.com.au](http://www.mcholdings.com.au)) and the ASX website ([www.asx.com.au](http://www.asx.com.au)).

Eligible shareholders who wish to take up their entitlement have until 5.00 pm (Sydney time) Friday, 20 October 2017 to accept their entitlement in full or in part. You should refer to sections 2.2 and 2.3 of the Offer Document for details on how to participate in the Entitlement Offer.

#### Entitlement Trading Ends 13 October 2017

Eligible shareholders who do not wish to take up their entitlement may trade their entitlements on the ASX or off market (**Entitlement Trading**). You should refer to sections 2.5 to 2.7 of the Offer Document for the options available if you do not want your entitlement to lapse. Entitlement Trading is now open and will close on Friday, 13 October 2017.

If you do not understand any part of the Offer Document or are in doubt as to what you should do, you should consult your stockbroker, accountant, financial or other professional adviser immediately.

#### ENDS

For further information, please contact:

#### MotorCycle Holdings Limited

Mr David Ahmet  
Managing Director  
Phone: 0403 333 048  
Email: [dave@teammoto.com.au](mailto:dave@teammoto.com.au)

Mr Bob Donovan  
Chief Financial Officer  
Phone: 0414 801 533  
Email: [cfo@mcholdings.com.au](mailto:cfo@mcholdings.com.au)