

## Appendix 3E

### Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

| Name of Entity                      | ABN/ARSN    |
|-------------------------------------|-------------|
| Charter Hall Retail REIT (ASX: CQR) | 093 143 965 |

We (the entity) give ASX the following information.

#### Information about buy-back

|   |                                   |                  |
|---|-----------------------------------|------------------|
| 1 | Type of buy-back                  | On-market        |
| 2 | Date Appendix 3C was given to ASX | 20 February 2017 |

#### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

|   |                                                                                                                                  | Before previous day | Previous day |
|---|----------------------------------------------------------------------------------------------------------------------------------|---------------------|--------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 1,703,244           | 200,000      |
| 4 | Total consideration paid or payable for the shares/units                                                                         | \$6,881,030.82      | \$795,000.00 |

**Appendix 3E**  
**Daily share buy-back notice**

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|                                        | <b>Before previous day</b>                                                                        | <b>Previous day</b>                                                                                                 |
|----------------------------------------|---------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------|
| 5 If buy-back is an on-market buy-back | Highest price paid: 4.340<br>Date : 31-Mar-17<br><br>Lowest price paid: 3.890<br>Date : 28-Aug-17 | Highest price paid: \$3.975<br><br>Lowest price paid: \$3.975<br><br>Highest price allowed under rule 7.33: \$4.139 |

**Participation by directors**

6 Deleted 30/9/2001.

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**How many shares/units may still be bought back?**

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

38,715,665

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

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Date: 11/10/17

Company secretary

Print name:

Mark Bryant

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+ See chapter 19 for defined terms.