

MARKET RELEASE

11 October 2017

Medibio Limited

TRADING HALT

The securities of Medibio Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 13 October 2017 or when the announcement is released to the market.

Security Code: MEB

Violetta Codreanu

SENIOR ADVISER, LISTINGS COMPLIANCE (SYDNEY)



11 October 2017

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REQUEST FOR TRADING HALT - MEDIBIO LIMITED (ASX: MEB)

Pursuant to Listing Rule 17.1, Medibio Limited ('Medibio' or 'Company') requests a trading halt of its securities prior to the market opening on Wednesday 11 October 2017 pending the announcement to the market of the completion of a Placement in its securities to professional and sophisticated investors.

The trading halt is to last until the earlier of the Company releasing an announcement, or the commencement of trading on Friday 13 October 2017.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Robert Lees Company Secretary