

Notice reference number:

Notice date: 11/10/2017

What's this about?

Effective date: 11/10/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

## Title

Schrole Group Ltd – Reinstatement to Official Quotation

## Description

The securities of Schrole Group Ltd (the “Company”) were suspended from Official Quotation on 1 September 2015.

The securities of the Company will be reinstated to official quotation, following compliance with listing rule 11.1.3, effective from the commencement of trading on Thursday, 12 October 2017.

Quoted Securities: 393,746,176 fully paid ordinary shares

ASX Code: SCL

Time: Group 5, 10:09:00 +/- 15 seconds AEDT

Date: 12 October 2017

ASX Trade Abbreviation: SCHROLE GP

ISIN: AU000000SCL8

Home Branch: Sydney

Industry Classification: TBA

Registered Office:  
108 Outram Street  
West Perth WA 6005  
Phone: (08) 9230 7000  
www.schrolegroup.com

Company Secretary: Nick Allan

Share Registry:  
Link Market Services Limited  
QV1 Building, Level 12  
250 St Georges Terrace  
Perth WA 6000  
Phone: +61 1300 554 474

Balance Date: 31 December

<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>Place of Incorporation:</u>	Victoria
<u>Activities:</u>	The Company provides schools (both domestic and international) with innovative technology-based recruitment platforms and consulting service solutions to enable schools to address staffing and recruitment challenges.
<u>ASX Restricted Securities:</u>	<p>186,304,055 fully paid ordinary shares to be classified as restricted securities for a period of 24 months from the date of reinstatement of the Company's securities</p> <p>47,000,000 Class A Performance Shares to be classified as restricted securities for a period of 24 months from the date of reinstatement of the Company's securities</p> <p>93,000,000 Class B Performance Shares to be classified as restricted securities for a period of 24 months from the date of reinstatement of the Company's securities</p> <p>150,000,000 Class C Performance Shares to be classified as restricted securities for a period of 24 months from the date of reinstatement of the Company's securities</p> <p>25,707,927 options exercisable at \$0.04 each on or before 4 October 2020 to be classified as restricted securities for a period of 24 months from the date of reinstatement of the Company's securities</p> <p>7,000,000 options exercisable at \$0.04 each (and vesting only if the 10-day VWAP of the Company's shares is \$0.04) on or before 4 October 2020, to be classified as restricted securities for a period of 24 months from the date of reinstatement of the Company's securities</p> <p>28,250,000 options exercisable at \$0.02 each on or before 4 October 2020 to be classified as restricted securities for a period of 24 months from the date of reinstatement of the Company's securities</p> <p>57,000,000 options exercisable at \$0.03 each on or before 4 October 2020 to be classified as restricted securities for a period of 24 months from the date of reinstatement of the Company's securities</p> <p>71,292,073 options exercisable at \$0.04 each on or 4 October 2020 to be classified as restricted securities for a period of 12 months from 4 October 2017</p> <p>21,750,000 options exercisable at \$0.02 each on or before 4 October 2020 to be classified as restricted securities for a period of 12 months from 4 October 2017</p>
<u>Securities not quoted:</u>	Nothing in addition to the ASX restricted securities noted above.

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### What do I need to do and by when?

#### Instructions

Please refer to the Company's prospectus dated 18 August 2017 for further information.

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### Need more information?

#### Issued by

Adrian Smythe

#### Disclaimer