



MARKET RELEASE

11 October 2017

Schrole Group Ltd

PRE-REINSTATEMENT DISCLOSURE

The securities of Schrole Group Ltd (Company) will be reinstated to official quotation from the commencement of trading on Thursday, 12 October 2017, following the Company's compliance with Listing Rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Appendix 1A
2. Information Form and Checklist
3. Distribution schedule
4. Top 20 holders list
5. Annual Report of ETA (WA) Pty Ltd for the year ended 30 June 2015
6. Annual Report of Schrole Pty Ltd for the year ended 30 June 2015
7. Annual Report of Schrole Pty Ltd for the year ended 30 June 2016
8. Annual Report of Schrole Group Limited for the year ended 31 December 2016
9. Annual Report of Schrole Operations Ltd (formerly Schrole Group Limited) for the year ended 30 June 2017
10. The Company's securities trading policy
11. Statement setting out capital structure and securities subject to escrow

Security Code: SCL

Adrian Smythe

Manager, Listings Compliance