

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

ABN/ARSN

McGrath Limited

61 608 153 779

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On-market

2 Date Appendix 3C was given to
ASX

24 August 2017

**Total of all shares/units bought back, or in relation to which
acceptances have been received, before, and on, previous day**

	Before previous day	Previous day
3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	315,000	65,142
4 Total consideration paid or payable for the shares/units	\$195,363	\$38,283.95

+ See chapter 19 for defined terms.

Appendix 3E
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	Before previous day	Previous day
5 If buy-back is an on-market buy-back	highest price paid: \$0.625 date: 5 October 2017 lowest price paid: \$0.615 date: 5 October 2017	highest price paid: \$0.59 lowest price paid: \$0.585 highest price allowed under rule 7.33: \$0.6339

Participation by directors

6 Deleted 30/9/2001.

N/A

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

The aggregate number of shares bought back will depend on a number of factors. The Company notes the maximum number of shares permitted to be bought back under the 10/12 Rule.

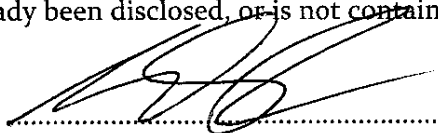
Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:


(Director/Company secretary)

Date: 12 October 2017

Print name:

Morgan Sloper
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+ See chapter 19 for defined terms.