

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme CENTURIA CAPITAL LIMITED (CNI) (consisting of CENTURIA CAPITAL LIMITED and CENTURIA FUNDS MANAGEMENT LIMITED AS RESPONSIBLE ENTITY OF THE CENTURIA CAPITAL FUND)

ACN/ARSN CENTURIA CAPITAL LIMITED ABN 22 095 454 336
CENTURIA FUNDS MANAGEMENT LIMITED ACN 607 153 588
CENTURIA CAPITAL FUND ARSN 613 856 358

1. Details of substantial holder (1)

Name MAGIC TT PTY LTD (MTT)
ANDREW PRIDHAM and the entities listed in Annexure A (AP)

ACN/ARSN (if applicable) 143 275 138

The holder became a substantial holder on 16 October 2017

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary fully paid stapled securities (Ordinary)	29,580,165	29,580,165	11.31%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
MTT	MTT has a deemed relevant interest in the Ordinary Shares held by Moelis Australia Asset Management Limited (MAAM) due to it holding above 20% in Moelis Australia Limited (MOE) and a deemed relevant interest in those Ordinary Shares held by AP and its associates.	29,580,165 Ordinary Shares
AP	AP has a deemed relevant interest under section 608 of the Corporations Act resulting from the relevant interests held by MTT and the entities listed in Annexure A.	29,580,165 Ordinary Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
All holders listed above	Pershing Australia Nominees Pty Ltd ACN 137 911 730	MAAM	25,318,108 Ordinary Shares
All holders listed above	Cicerone Capital Pty Ltd	Cicerone Capital Pty Ltd	3,512,057 Ordinary Shares
All holders listed above	AJA Investments Pty Ltd	AJA Investments Pty Ltd	750,000 Ordinary Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Refer to Annexure B				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Refer to Annexure A	Each is controlled by AP.

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Magic TT Pty Ltd	Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Andrew Pridham	C/- Moelis Australia, Level 27, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Refer to Annexure A	

Signature

print name Andrew Pridham

capacity Director and in his own capacity

sign here



date 16/10/2017

ANNEXURE A TO FORM 603 NOTICE OF INITIAL SUBSTANTIAL HOLDER

This is Annexure A referred to in Form 603 – Notice of initial substantial holder.

Signed:



Name: Andrew Pridham

Date: 16 OCTOBER 2017

Name	Address
AJA Investments Pty Limited ACN 071 729 603	Level 2, 23-25 O'Connell Street, Sydney NSW 2000
Cicerone Capital Pty Limited ACN 136 097 259	Level 2, 23-25 O'Connell Street, Sydney NSW 2000

ANNEXURE B TO FORM 603 NOTICE OF INITIAL SUBSTANTIAL HOLDER

This is Annexure B referred to in Form 603 – Notice of initial substantial holder.

Signed:



Name: Andrew Pridham

Date: 16 OCTOBER 2017

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
MTT and AP	Per Moelis Australia Limited Substantial Holder Notice dated 16 October 2017	-	-	25,318,108 Ordinary
MTT and AP	30-Dec-16	\$750,000	-	750,000 Ordinary
MTT and AP	30-Dec-16	\$3,512,057	-	3,512,057 Ordinary