

Notice reference number 1125.17.10

Notice date: 16/10/2017

What's this about?

Effective date: 16/10/2017

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|--|----------------------------------|-----------------------------------|-----------------------------|---|----------------------------|--|
| <input checked="" type="radio"/> ASX Trade | <input type="radio"/> ASX 24 | <input type="radio"/> ASX TECH | | | | |
| <input checked="" type="radio"/> Trading | <input type="radio"/> Clearing | <input type="radio"/> Settlement | <input type="radio"/> ALC | <input type="radio"/> ASX NET | | |
| <input type="radio"/> Operations | <input type="radio"/> Technology | <input type="radio"/> Market Data | <input type="radio"/> Rules | <input checked="" type="radio"/> Compliance | <input type="radio"/> Risk | <input checked="" type="radio"/> Other |

Title

Orpheus Energy Limited – Reinstatement to Official Quotation

Description

The securities of Orpheus Energy Limited (Company) (to be renamed SenSen Networks Limited) were suspended from Official Quotation on 10 June 2015. The securities of the Company are expected to be reinstated to Official Quotation from the commencement of trading on Wednesday 18 October 2017, following the Company's compliance with Listing Rule 11.1.3 and Chapters 1 and 2 of the Listing Rules.

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|--------------------------|--|
| Quoted securities: | 143,228,109 fully paid ordinary shares |
| ASX Code: | OEG |
| Time: | 10:06:45am AEDT +/- 15 seconds |
| Date: | Wednesday 18 October 2017 |
| ASX Trade Abbreviation: | ORPHEUS |
| ISIN: | AU000000OEG3 |
| Home Branch: | Sydney |
| Industry Classification: | Pending |
| Registered Office: | Level 14 3 Spring Street Sydney NSW 2000 +612 8387 5901 |
| Company Secretary: | David Smith |
| Share Registry: | Computershare Investor Services Pty Limited Level 4 60 Carrington Street Sydney NSW 2000 Phone: 1300 850 505 or +613 9415 4000 |
| Balance Date: | 30 June |
| CHESS: | Participating. The Company will also operate an issuer sponsored sub-register. |

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|----------------------------|---|
| Place of Incorporation: | New South Wales |
| Dividend Policy: | Please refer to section 8.7 of the Company's replacement prospectus dated 1 September 2017 |
| Activities: | Video analytics and artificial intelligence |
| Joint Lead Managers: | Tat Capital Pty Ltd and BW Equities |
| Restricted Securities: | 227,976,551 fully paid ordinary shares escrowed for a period of 24 months from the date of reinstatement to official quotation 5,629,469 fully paid ordinary shares escrowed until 13 October 2018 |
| Other unquoted securities: | Nil |

[What do I need to do and by when?](#)

Instructions

For further details, please refer to the Company's replacement prospectus dated 1 September 2017, supplementary prospectus dated 14 September 2017 and second supplementary prospectus dated 25 September 2017 or call the Offer Information Line on 1300 651 303 (within Australia) or +613 9415 4281 (outside Australia) between 8:30am and 5:00pm AEDT, Monday to Friday.

[Need more information?](#)

Issued by

Violetta Codreanu

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