CAPITAL INVESTMENTS LIMITED
MLC Centre
Level 36, 19 Martin Place
Sydney NSW 2000 AUSTRALIA

General: +61 2 9235 4888
Facsimile: +61 2 9235 4800
Website: www.mffcapital.com.au
ABN: 32 121 977 884

MFF Capital Investments Limited ('MFF')
Weekly Net Tangible Assets ('NTA')

MFF advises that its approximate weekly NTA per share as at Friday, 13 October 2017 was $2.348 pre-tax, (after accounting provision of 1 cent per share, fully franked dividend)[2], (30 June 2017 $2.324), and $1.972 post-tax[1].

Note that no adjustments are made for future exercises of the MFF 2017 options (exercise price $0.9964 per option). The approximate pre-tax NTA would have been reduced by approximately 6.0 cents per share if all of the MFF 2017 options had been exercised on Friday, 13 October 2017.

MFF will move to a modest net cash position upon full receipt of proceeds from the sale of about 3.5% of the portfolio last week. The net debt repayments also reflect option exercise proceeds. The number of MFF shares on issue as at books close for the 1 cent per share fully franked dividend was approximately 520 million.

Geoffrey Stirton
Company Secretary

Monday, 16 October 2017

[1] Net tax liabilities are tax liabilities less tax assets, and are partially in respect of realised gains.
[2] Figures are ex MFF's 1 cent per share fully franked final dividend. The ex dividend date was 12 October 2017, and the payment date is 10 November 2017.

All figures are unaudited and approximate.