



MARKET RELEASE

17 October 2017

Clean Seas Seafood Limited

TRADING HALT

The securities of Clean Seas Seafood Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. The Company has also requested a voluntary suspension for an additional day following the expiration of this Trading Halt.

The Company’s securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 19 October 2017 or when an announcement is released to the market. Following the expiration of the Trading Halt, the Company’s securities are likely to be suspended until Friday, 20 October 2017, pending the Company’s announcement. ASX will provide a further market release for the voluntary suspension prior to the market open on Thursday, 19 October 2017.

Security Code: CSS

Rupa Kapadia

ADVISER, LISTINGS COMPLIANCE

17 October 2017

Ms R. Kapadia,
Adviser – Listings Compliance,
ASX Compliance Pty Ltd,
20 Bridge Street,
Sydney NSW 2000

By Email

Dear Rupa,

Request For Trading Halt and Voluntary Suspension – Clean Seas Seafood Limited (ASX:CSS)

We request that a trading halt be applied to our securities under ASX Listing Rule 17.1 commencing immediately for two trading days and further request that a voluntary suspension then be applied to our securities under ASX Listing Rule 17.2.

We advise the following details;

- Reason For Request: The Company intends to make an announcement in relation to a proposed material capital raising.
- Duration: The trading halt and subsequent voluntary suspension is requested to remain until the Company has released the announcement referred to above. This is expected to occur by Friday 20 October 2017.
- Ending Event: The event that will end the trading halt and voluntary suspension is the announcement referred to above.

The Company is not aware of any reason why the trading halt and voluntary suspension should not be granted.

Yours sincerely,



Wayne Materne
CFO and Company Secretary