



Minotaur Exploration Ltd | ACN 108 483 601 | ASX: **MEP**

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ASX Market Announcements Office

ASX Limited

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Minotaur Exploration Limited – Share Purchase Plan Closing Date

- Share Purchase Plan (SPP) offer closes 5:00pm AEST on Friday, 20 October 2017
- SPP follows the completion of the oversubscribed A\$1.0m placement to sophisticated and institutional investors including cornerstone investor Sprott

Minotaur Exploration Ltd (ASX: MEP, 'Minotaur') announces that it is not extending the closing date for its share purchase plan ('SPP') announced on 29 September 2017 to raise A\$1.0m at an issue price of A\$0.052 per share.

A member of the Sprott group of companies and Minotaur's second largest shareholder, Yarraandoo, have collectively committed to take up to A\$0.425m of any SPP shortfall.

The new shares issued under the SPP will be issued on the same terms as, and will rank equally with, existing Minotaur shares.

Yours faithfully,

Varis Lidums

Company Secretary

