



ASX Announcement

17 October 2017

ELANOR SUCCESSFULLY SETTLES UNSECURED FIXED RATE NOTE ISSUE

Further to the announcement dated 6 October 2017, Elanor Investors Group (“ENN” or “Group”) is pleased to announce that its \$40 million unsecured note offering, with FIIG Securities Limited as Lead Arranger, has settled today as planned.

In accordance with the requirements of the Corporations Act 2001 (Cth), the terms and conditions of the Notes were set out in the Information Memorandum which were summarised in ENN’s announcement to the ASX on 4 October 2017.

Glenn Willis, ENN’s Managing Director and Chief Executive Officer, said: “We are very pleased with the strong demand for the Group’s inaugural note offering. This note issue provides medium term, permanent, non-dilutive capital to support our short to medium term growth.”

ENDS.

For further information regarding this announcement please contact:

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