

Notice reference number: 1132.17.10

Notice date: 17/10/2017

What's this about?

Effective date: 17/10/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Magellan Global Trust – Admission and Commencement of Official Quotation

Description

Magellan Global Trust (Trust) is expected to be admitted to the official list of ASX Limited (ASX) on Tuesday 17 October 2017.

Official quotation of the Trust's securities is expected to commence at 11:00 am AEDT on Wednesday 18 October 2017.

The Trust raised \$1,515,149,343 pursuant to the offer under its product disclosure statement dated 21 August 2017 (Product Disclosure Statement) by the issue of 1,010,099,562 ordinary fully paid units at an issue price of \$1.50 per unit.

Quoted Securities: 1,010,099,562 fully paid ordinary units

ASX Code: MGG

Time: 11:00 am AEDT

Date: Wednesday 18 October 2017

ASX Trade Abbreviation: MAGLOBTRST

ISIN: AU000000MGG2

Home Branch: Sydney

Industry Classification: N/A

Registered Office: Level 36, MLC Centre, 19 Martin Place
Sydney NSW 2000

Phone: (02) 9235 4888
Website: www.magellangroup.com.au

Company Secretary: Mr Geoffrey Keith Stirton

Share Registry: Boardroom Pty Limited
Level 12, 225 George Street
Sydney NSW 2000

Phone: 1300 737 760

Balance Date:	30 June
CHESS:	Participating. The Trust will also operate an issuer sponsored sub-register.
Place of Establishment:	New South Wales
Distribution Policy:	See section 4.6 of the Product Disclosure Statement
Activities:	Listed investment trust; investment in global equities
Joint Lead Managers:	Commonwealth Securities Limited, National Australia Bank Limited, Ord Minnett Limited and Taylor Collison Limited
ASX Restricted Securities:	Nil
Other securities not quoted:	39,747,290 Class A Units

What do I need to do and by when?

Instructions

Please refer to the Product Disclosure Statement

Need more information?

For further information, please refer to the Product Disclosure Statement or contact the Magellan Global Trust Offer Information Line on 1300 032 754 (within Australia) or +61 2 8023 5419 (outside Australia) from 8:30am to 5:00pm (Sydney time), Monday to Friday.

Issued by

Elvis Onyura

Contact Details

(02) 9227 0000

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