

MARKET RELEASE

17 October 2017

Orpheus Energy Limited

REINSTATEMENT TO OFFICIAL QUOTATION – 18 OCTOBER 2017

The securities of Orpheus Energy Limited (the "Company") will be reinstated to official quotation from the commencement of trading on Wednesday 18 October 2017, following the Company's compliance with Listing Rule 11.1.3 and Chapters 1 and 2 of the Listing Rules.

Security Code: OEG

Violetta Codreanu

Senior Adviser, Listings Compliance (Sydney)