Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

ABN/ARSN

KEYBRIDGE CAPITAL LIMITED (ASX:KBC)	16 088 267 190
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We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On-market within "10%/12 months" buy-back pursuant to Part 2J.1 Division 2 (sections 257A to 257J) of the Corporations Act 2001 (Cth)

2 Date Appendix 3C was given to ASX

18 January 2017

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

3	Number of shares/units bought
	back or if buy-back is an equal
	access scheme, in relation to
	which acceptances have been
	received

4	I otal consideration paid or
	payable for the shares/units

Before previous day	Previous day		
213,052	117,807		
\$21,996.17	\$12,369.74		

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⁺ See chapter 19 for defined terms.

		Before previous day	Previous day
5	If buy-back is an on-market buy- back	highest price paid: \$0.105 date: 9 October 2017	highest price paid: \$0.105
		lowest price paid: \$0.105 date: 9 October 2017	lowest price paid: \$0.105
			highest price allowed under rule 7.33: \$0.115
Part	cicipation by directors		

How many shares/units may still be bought back?

7	If the company/trust has
	disclosed an intention to buy
	back a maximum number of
	shares/units - the remaining
	number of shares/units to be
	bought back

Deleted 30/9/2001.

13,962,250			

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

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- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Date: 18 October 2017

VICTOR HO

Company Secretary

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⁺ See chapter 19 for defined terms.