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20 October 2017

The Manager
ASX Announcements

Cleansing Notice - Share Placement

Placement cleansing notice under section 708A(5)(e) of the Corporations Act

Issuer: Lincoln Minerals Limited (ASX Code: LML)

Release date: 20 October 2017

Lincoln Minerals Limited (Lincoln) has issued 114,500,000 fully paid ordinary shares in the company at an issue price of \$0.032 per share under a placement (Placement).

Details of the Placement

Class of Securities:	Ordinary shares
ASX Code of the securities:	LML
Date of the issue	20 October 2017
Total number of shares issued:	114,500,000

Lincoln advises that:

1. The shares offered under the Placement were issued without disclosure to investors under Part 6D.2 Corporations Act 2001 (Cth) (Corporations Act).
2. This notice is given under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, Lincoln has complied with the provisions of Chapter 2M Corporations Act as they apply to Lincoln and has complied with section 674 Corporations Act.
4. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that has not already been disclosed to investors generally.

Jaroslav (Jarek) Kopias
Company Secretary