

MARKET RELEASE

23 October 2017

DGO Gold Limited

TRADING HALT

The securities of DGO Gold Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 25 October 2017 or when the announcement is released to the market.

Security Code: DGO

Rupa Kapadia

ADVISER, LISTINGS COMPLIANCE

DGO Gold Limited

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23 October 2017

Ms Lisa Banh Company Announcements Office ASX Limited 20 Bridge Street SYDNEY NSW 2000

Dear Lisa

Re: DGO Gold Limited - Request for trading halt

Pursuant to Listing Rule 17.1 DGO Gold Limited (ASX:DGO) (**DGO Gold**) hereby requests a trading halt of its securities.

It is requested that the trading halt be effective immediately.

The trading halt is requested pending an announcement regarding a significant discovery on one of DGO Gold's tenements.

DGO Gold requests that the trading halt remain in place until the earlier of the commencement of normal trading on Wednesday 25 October 2017 or until the release of an announcement in respect to the above matter.

DGO Gold is not aware of any other reason why the trading halt should not be granted, nor any other information relevant to the request.

Yours faithfully

DGO GOLD LIMITED

MICHAEL ILETT

COMPANY SECRETARY