

MARKET RELEASE

23 October 2017

Soon Mining Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Soon Mining Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the Company's compliance with Listing Rule 11.1.2 and Listing Rule 11.1.3.

Security Code: SMG

Christopher Dobbs

ADVISER, LISTINGS COMPLIANCE

23 October 2017

Attention: Mr Chris Dobbs ASX Compliance Pty Limited 20 Bridge Street Sydney NSW 2000

By email: chris.dobbs@asx.com.au, tradinghaltssydney@asx.com.au

Dear Chris

REQUEST FOR A SUSPENSION OF SECURITIES FROM QUOTATION

Soon Mining Limited ("Company") (ASX:SMG) advises that the ASX has exercised its discretion under ASX Listing Rules 11.1.2 and 11.1.3 to seek shareholder approval and re-comply with Chapters 1 and 2 of the ASX Listing Rules in relation to a proposed transaction to be announced by the Company.

Pursuant to ASX Listing Rule 17.2, the Company:

- requests an immediate voluntary suspension of its securities pending an announcement of the proposed transaction;
- advises that the voluntary suspension will last for such period as required for the Company to satisfy ASX Listing Rules 11.1.2 and 11.1.3; and
- is not aware of any reason why the voluntary suspension should not be granted or of any other information necessary to inform the market about the voluntary suspension.

Yours sincerely

Jeremiah Thum Company Secretary