+Rule 5.5

## Appendix 5B

## Mining exploration entity and oil and gas exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10, 01/05/13, 01/09/16

Name of entity		The second secon	
Australia United Mining Limited	11.00	i	
ABN	Quarter ended ("current quarter")		
35 126 540 547	30 September 2017		
Consolidated statement of cash flows	Current quarter	Year to date	

Con	solidated statement of cash flows	Current quarter \$A'000	Year to date (12months) \$A'000
1.	Cash flows from operating activities		The control of the co
1.1	Receipts from customers		
1.2	Payments for		· • • • • • • • • • • • • • • • • • • •
Market Service	(a) exploration & evaluation	(45)	(45)
1	(b) development		
Ē	(c) production	The second of th	2404
	(d) staff costs		*
•	(e) administration and corporate costs	(91)	(91)
1.3	Dividends received (see note 3)	The state of the s	:
1.4	Interest received	1	1
1.5	Interest and other costs of finance paid		
1.6	Income taxes paid	÷	
1.7	Research and development refunds	map (ADD) y 4 m 4 m	
1.8	Other (provide details if material)	- walter so to confidence or confidence and other source and so the source and source an	1
1.9	Net cash from / (used in) operating activities	(135)	(135)

According to the control of	MARK II III. MARK INDIA IN MARK IN IN MARK IN	producer and the second	And the second of the second o	
2.	Cash flows from investing activities			-
2.1	Payments to acquire:			٠
<b>‡</b>	(a) property, plant and equipment			•
	(b) tenements (see item 10)			
	(c) investments			
· · · · · · · · · · · · · · · · · · ·	(d) other non-current assets	A VYNOR		

<sup>+</sup> See chapter 19 for defined terms

<sup>1</sup> September 2016

Cons	olidated statement of cash flows	Current quarter \$A'000	Year to date (12months) \$A'000
2.2	Proceeds from the disposal of:	Agrico - cife protection commenciation con Main attiga d'il configuration accommission and destroit d'	:
1	(a) property, plant and equipment	TOPPY WITH	† -
	(b) tenements (see item 10)		Ì
•	(c) investments	101	101
	(d) other non-current assets	ŧ	
2.3	Cash flows from loans to other entities		;
2.4	Dividends received (see note 3)		
2.5	Other (provide details if material)	in the second of	
2.6	Net cash from / (used in) investing activities	101	101
		gorania de la composición del composición de la composición del composición de la co	
3.	Cash flows from financing activities	eliking e	
3.1	Proceeds from issues of shares		
3.2	Proceeds from issue of convertible notes		
3.3	Proceeds from exercise of share options		i
3.4	Transaction costs related to issues of shares, convertible notes or options		
3.5	Proceeds from borrowings		. !
3.6	Repayment of borrowings		*
3.7	Transaction costs related to loans and borrowings	Charles and the second	;
3.8	Dividends paid		
3.9	Other (provide details if material)	man and the second seco	
3.10	Net cash from / (used in) financing activities	-	:
4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	349	349
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(135)	(135)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	101	101
4.4	Net cash from / (used in) financing activities (item 3.10 above)	· - !	
4.5	Effect of movement in exchange rates on cash held	propriegopologico e e malaborito e establico sociativos de accidentes de secuciones de	
4.6	Cash and cash equivalents at end of period	315	315

<sup>+</sup> See chapter 19 for defined terms 1 September 2016

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000	
5.1	Bank balances	315	349	
5.2	Call deposits			
5.3	Bank overdrafts	•	:	
5.4	Other (provide details)			
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	315	349	
			-	
6.	Payments to directors of the entity and	their associates	Current quarter \$A'000	
6.1	Aggregate amount of payments to these partic	es included in item 1.2		
6.2	Aggregate amount of cash flow from loans to in item 2.3			
6.3	Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2			
Nil		, and a subsequent water to the designer. In the darker, the second		
7.	Payments to related entities of the enti	ty and their	Current quarter \$A'000	
7.1	Aggregate amount of payments to these parti	es included in item 1.2		
7.2	Aggregate amount of cash flow from loans to in item 2.3	these parties included		
7.3	Include below any explanation necessary to uitems 7.1 and 7.2	inderstand the transaction	ons included in	
Nil				

<sup>+</sup> See chapter 19 for defined terms 1 September 2016

8.	Financing facilities an Add notes as necessary understanding of the pos	for an	at qua	lity amount arter end 3'000	quart	drawn at er end '000	
8.1	Loan facilities		1		Marketon, - Mark 1984 -	National Control of the Control of t	
8.2	Credit standby arrangem	ents			and the second second	-	
8.3	Other (please specify)		10 mm	,	regarded to the second of the		
8.4	Include below a descript whether it is secured or a proposed to be entered it	insecured. If a	anv additional faci	lities have bee	en entered	into or are	
Nil		and the second s			Observations - Observation - J. MANUTE N. N.		
9.	Estimated cash outflows for next quarter				\$A'000		
9.1	Exploration and evaluat	on			200		
9.2	Development			egy a characteristic and a cha			
9.3	Production					:	
9.4	Staff costs			g - this was a state of the sta			
9.5	Administration and corp	orate costs		1		90	
9.6	Other (provide details if	material)			one delarence - 4 de 1911 de consequences en	CONTRACTOR CONTRACTOR SECURITION SECURITIONS	
9.7	Total estimated cash	outflows		product of the control of the contro		290	
	Alabertulas, Professional del Brown and Alabertulas and Alaber	e to Contago agregamente monte constituir de la constitui					
10.	Changes in tenements (items 2.1(b) and 2.2(b) above)	Tenement reference and location	Nature of inter	b	iterest at eginning f quarter	Interest at end of quarter	
10.1	Interests in mining tenements and petroleum tenements lapsed, relinquished or reduced			and the second s		and the state of t	
10.2	Interests in mining tenements and petroleum tenements acquired or increased			a ome		f	

Page 4

<sup>+</sup> See chapter 19 for defined terms 1 September 2016

## Compliance statement

This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

Sign here:

222

Date: 23/10/2017

(Director)

Print name:

XIAOJING WANG

## **Notes**

- The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
- 2. If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, AASB 6: Exploration for and Evaluation of Mineral Resources and AASB 107: Statement of Cash Flows apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
- 3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.

Page 5

<sup>+</sup> See chapter 19 for defined terms

<sup>1</sup> September 2016