



MARKET RELEASE

23 October 2017

CML Group Limited – Convertible Notes

REMOVAL FROM OFFICIAL QUOTATION

The convertible notes (ASX Code: CGRG) (the “Notes”) of CML Group Limited (the “Company”) will be removed from official quotation at the close of trade on Tuesday, 24 October 2017, following the conversion of all the Notes on Thursday, 5 October 2017.

For further information please refer to the Company’s announcements.

Please note that the removal applies to the Notes (ASX Code: CGRG) only, and does not apply to any other quoted securities of the Company.

Security Code: CGRG

Stephanie Yong
Principal Adviser, Listings Compliance (Sydney)



23 October 2017

Stephanie Yong
ASX Compliance Pty Ltd
20 Bridge St, Sydney, 2000

Dear Stephanie,

CGRG – Request for end of quotation of CGRG

We refer to the announcement made by CML Group Limited (CML) on 18th of September 2017, 28th of September 2017 and 9th of October 2017 regarding conversion of Convertible Notes CGRG.

We note that all Convertible Notes CGRG have been converted to shares.

We would like to request for end of quotation for CGRG.

Please confirm that ASX accepts this request for end of quotation of the CGRG, CML convertible notes.

If you have any issues or concerns, please do not hesitate to contact us.

Sincerely,

Steve Shin
Company Secretary