

23 October 2017

Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

ASX ANNOUNCEMENT

NEW SHARE PURCHASE PLAN TIMETABLE

Stonewall Resources Limited (ASX: SWJ) (“Stonewall” or “Company”) refers to the Company’s announcement on 22 September 2017 regarding a Share Purchase Plan Offer (“SPP”) to be made to shareholders who were registered holders of ordinary shares in the Company with an address in Australia or New Zealand at 7:00pm (AEDT) on the Record Date, being 21 September 2017.

The Directors advise that the Record Date remains unchanged but the SPP will now open on 2 November 2017 and the SPP Prospectus will be dispatched to eligible shareholders on that date. The SPP is also conditional on shareholder approval at the annual general meeting to be held on 30 November 2017.

The new timetable for the SPP is as follows –

Event	Date
Record Date (7.00pm AEDT)	21 September 2017
Lodgement of SPP Prospectus with ASIC	31 October 2017
Offer Opens and dispatch of SPP Prospectus	3 November 2017
Offer Closes (7.00pm AEDT)	23 November 2017
Annual General Meeting	30 November 2017
Issue Date of new shares	30 November 2017

Trevor Fourie
Non-Executive Chairman

Robert Thomson
Managing Director

Non-Executive Directors
Bill Richie Yang
Eric Zhang
Simon Liu

Contact Details

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www.stonewallresources.com

ASX code: SWJ

Current share price: \$0.020

Total shares on Issue: 2.1 billion

The full terms and conditions of the SPP will be set out in a prospectus (“SPP Prospectus”).

For further information please contact:

General Enquiries

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ABOUT STONEWALL RESOURCES LIMITED

Stonewall Resources Limited (ASX: SWJ) is a gold development company that holds a range of prospective gold assets in a world-renowned South African gold mining region. These assets include several surface and near-surface high-grade gold projects, provide cost advantages relative to other gold producers in the region.

Stonewall's core project is TGME, located next to the historical gold mining town of Pilgrims Rest, in Mpumalanga Province, some 370km east of Johannesburg by road or 95km north of Nelspruit (Capital City of Mpumalanga Province).

Following small scale production from 2012 – 2015, the Company is currently focussing on the refurbishment of the existing CIL plant and nearby mines with the intention of resuming gold production. The Company aims to build a solid production platform to over 100kozpa based primarily around shallow, adit-entry hard rock mining sources. Stonewall has access to over 43 historical mines and prospect areas that can be accessed and explored.

For more information please visit: www.stonewallresources.com