

25 October 2017 ASX Announcement

Aquabotix Adds W.S. Darley & Co. as U.S. Distributor

- Aquabotix adds W.S. Darley & Co. as a distributor in the USA
- Four new distributors added in the one month since last market update on 25 September 2017
- Aquabotix now has distributorships in the USA, Canada, Australia, New Zealand, United Kingdom, Ireland, India, Norway, Sweden, Denmark and Brazil

UUV Aquabotix Ltd (ASX:UUV) ("Aquabotix" or the "Company") today announced the addition of *W.S. Darley & Co. ("Darley"*) as a distributor for Aquabotix in the USA. Darley was established in 1908 and grew its reputation through the supply of firefighting equipment, which remains core to its business. Today Darley's business spans the broader emergency services sector with the specialist defense unit, Darley Defense, executing large Federal Contracts dating back to pre-World War II. Darley Defense is a contract vendor in Defense Logistics Agency's ("DLA") Tailored Logistics Support ("TLS") Programs for both Fire & Emergency services Equipment and Special Operational Equipment. The TLS Programs allow authorized government agency customers to quickly and easily allocate funds to procure mission critical equipment and services. Darley is a supplier and contractor to the US Navy, US Army and US Coast Guard, and is a GSA Schedule (GSA Advantage) prime supplier.

Mr. Curley, Aquabotix's Chief Development Officer, commented, "Darley is a first-class company with a track record of dedication, excellence and success. Aquabotix is proud to partner with Darley to further expose our class-leading products and systems to a wider range of defense and security customers, both markets in which Darley is considered a leader."

Darley is the fourth new distributor added to Aquabotix's global network since the Company's last update to the market on 25 September 2017, and the eighth new distributor appointed by Aquabotix in the recent two months, with the three latest new distributors (other than Darley) as follows:

- SBS Teknikk AS has joined the Aquabotix distributor network as an exclusive representative for Aquabotix in the aquaculture market in Norway, and as representative in the countries of Norway, Sweden and Denmark. SBS Teknikk specialises in the supply of specialist equipment and systems to the burgeoning Scandinavian aquaculture sector, including monitoring platforms, lights and sensors. They are a key supplier of ROVs to Marine Harvest ASA, one of the largest seafood companies in the world.
- ROMOR Atlantic Ltd., has joined the Aquabotix distributor network as a representative for Aquabotix in Canada to further extend the Company's reach into the oceanographic, hydrographic and survey markets. ROMOR has over thirty years' experience as a leading supplier of ocean instrumentation, mooring design and custom oceanographic solutions.
- Aquatech Services has joined the Aquabotix distributor network as representative for Aquabotix in Australia and New Zealand, specifically to focus on the diving market.
 Aquatech has over twenty-five years' experience of servicing the diving community.

"Aquabotix will continue to partner with best in breed distributors, such as Darley, SBS Teknikk and ROMOR, in order to achieve our sales ambitions," said Peter James, Chairman of Aquabotix. "The recent establishment of our global distributor network together with the earlier



investment in our operational capacity means the business is scalable in real terms, and set for growth."

Aquabotix now has coverage in several important regions. Below is a visual representation of this coverage.



Aquabotix's global distributor network as at October 2017

Further Information

Brendan Martin Executive Director

Email: investors@aquabotix.com

Tel: +61 (0)2 8294 5360

About UUV Aquabotix Limited

Based in Sydney, Australia and Fall River, Massachusetts, USA, Aquabotix is an established underwater robotics company which manufactures and sells commercial and industrial-grade underwater drones and networked underwater cameras for commercial, high-end consumer and military applications. It is also one of very few companies worldwide offering commercially-available hybrid underwater drones, which are capable of both autonomous and remote operation. The Company owns the intellectual property in a range of unmanned underwater vehicles and underwater camera products and is an early-mover in a nascent industry.

ENDS